

or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts; and that new series bonds, designated as Series C, in the aggregate principal amount of \$3,294,000, shall be subject in all respects to the sinking fund and redemption provisions as set forth in the aforesaid Supplemental Indenture dated as of July 1, 1946; and

WHEREAS, the holders of all the outstanding Series A Bonds and the holders of all the outstanding Series B Bonds have consented in writing to the amendment, referred to in the next preceding preamble hereto, of the Mortgage, as supplemented by the Supplemental Indenture dated as of July 1, 1946, and to the execution and delivery of this Second Supplemental Indenture and the terms and provisions thereof; and

WHEREAS, the text of the coupon bonds and of the coupons to be appurtenant thereto and of the Trustee's certificate of authentication to be endorsed on the bonds of all series, including coupon bonds of Series C, to be certified and delivered under the Mortgage, other than the coupon bonds of Series A and the coupon bonds of Series B, are to be substantially in the form as set forth in the Mortgage, with such appropriate omissions, insertions and variations as are in this Second Supplemental Indenture provided for, including references to the sinking fund and redemption provisions; and